

## Balance Sheet (Non-consolidated)

March 31, 2011

(Millions of Yen)

<b>Assets</b>		<b>Liabilities</b>	
<i>I Current Assets</i>	223,881	<i>I Current Liabilities</i>	202,768
Cash and Deposits	755	Trade Accounts Payable	34,035
Notes Receivable	301	Short-term Loans for Affiliates	138,988
Accounts Receivable	38,410	Current portion of long-term loans for Affiliates	2,500
Finished Goods	34,034	Accounts Payable	1,179
Raw Materials	54,090	Accrued Consumption Taxes	16,163
Work in process	78,074	Accrued Expenses	2,757
Supplies	1,119	Allowance for Bonuses to Directors	17
Advances	4,645	Allowances for Bonuses	594
Prepaid Expenses	193	Provision for repairs	79
Deferred Tax Assets	1,727	Deferred Income Taxes	1,750
Accounts Receivable-Other	2,696	Derivative Payables	4,341
Deferred Income Taxes	2,872	Other Current Liabilities	359
Short-term Loans to Affiliates	17		
Derivative Receivables	2,440	<i>II Long-term Liabilities</i>	14,002
Other Current Assets	2,736		
Allowance for Doubtful Accounts	△ 233	Long-term Loans for Affiliates	9,000
		Accrued Retirement Benefits	
		for Corporate Directors and Auditors	14
		Provision for repairs	122
<i>II Fixed Assets</i>	101,398	Long-term Deposits Received	75
		Deferred Tax liabilities	4,789
1 Property, Plant and Equipment	38,458		
Buildings	5,790	<b>Total Liabilities</b>	<b>216,770</b>
Structures	5,083		
Machinery and Equipment	21,775	<b>Net Assets</b>	
Transportation Equipment	19		
Furniture and Fixtures	411	<i>I Owners' Equity</i>	109,618
Land	4,145		
Construction in Progress	1,233	1 Capital Stock	38,050
2 Intangible Assets	1,683	2 Capital Surplus	36,921
Leaseholds	566	Legal Reserve	36,921
Others	1,116	3 Retained Earnings	34,646
3 Long-term Investments	61,256	Unappropriated Retained Earnings	
Investments in Securities	417	Allowance for Losses on Overseas Investments	8,530
Investments in Subsidiaries and Affiliates	60,502	Unappropriated Earnings Brought Forward	26,115
Investments in Capital	117		
Long-term Loans to Affiliates	159	<i>II Valuation and Translation Adjustments</i>	△ 1,108
Long-term Loans	2		
Long-term prepaid expenses	40	1 Unrealized Gain on Marketable Securities	13
Other Investments	15	2 Unrealized Gains on Deferred Hedge Transactions	△ 1,122
Allowance for Doubtful Accounts	△ 0		
		<b>Total Net Assets</b>	<b>108,509</b>
<b>Total Assets</b>	<b>325,280</b>	<b>Total Liabilities and Net Assets</b>	<b>325,280</b>

## Statement of Income (Non-consolidated)

Year ended March 31, 2011

(Millions of Yen)

<i>I Net Sales</i>		612,100
<i>II Cost of Sales</i>		590,635
Gross Profit		21,465
<i>III Selling, General and Administrative Expenses</i>		13,477
Operating Income		7,987
<i>IV Other Income</i>		
Interest Income	276	
Dividends Income	164	
Miscellaneous Revenue	309	751
<i>V Other Expenses</i>		
Interest Expenses	1,000	
Foreign Exchange Losses	355	
Loss on Sales of Copper Slag	2,075	
Miscellaneous Loss	197	3,628
Income before Special Items		5,109
<i>VI Special Income</i>		
Reversal of allowance for doubtful accounts	2	
Gain on extinguishment of tie-in shares	11,548	
Other	188	11,740
<i>VII Special Loss</i>		
Loss on Disposal of Fixed Assets	421	
Loss due to disaster	299	
Other	464	1,185
Income before Income Taxes		15,664
Income Taxes	1,995	
Deferred Income Taxes	(98)	1,896
Net Income		13,768